



American Malting Barley Association, Inc.

GLEANINGS



August 10, 2017

BARLEY PRODUCTION REPORT

Production is forecast at 140 million bushels, down 2 percent from the July 1 forecast and down 30 percent from 2016. Based on conditions as of August 1, the average yield for the United States is forecast at 72.1 bushels per acre, down 1.4 bushels from the previous forecast and down 5.8 bushels from last year. Area harvested for grain or seed, at 1.95 million acres, is unchanged from the previous forecast but down 24 percent from 2016. When compared with last year, the largest yield decreases are expected in Montana and Washington due to dry conditions. Record high barley yields are expected in California and Colorado.

By July 23, ninety-seven percent of the Nation's barley crop was headed, equal to both last year and the 5-year average. Six percent of the barley crop was harvested by July 30, four percentage points behind last year and 3 percentage points behind the 5-year average. Overall, 49 percent of the barley was reported in good to excellent condition on July 30, down 3 percentage points from July 2 and 23 percentage points below the same time last year. Drought conditions have led to deteriorating barley conditions in the upper Missouri Valley, including North Dakota rated at 29 percent in the very poor to poor categories.

2017 BARLEY PRODUCTION

STATE	Seeded		Harvested		Yield		Production		
	2016	2017	2016	2017	2016	2017	2015	2016	2017
	------(000s acres)-----				(bu/acre)		------(000s bushels)-----		
Arizona	16	20	15	19	128	125	1,920	1,920	2,375
California	80	90	55	35	75	80	1,595	4,125	2,800
Colorado	79	60	74	54	129	135	8,190	9,546	7,290
Delaware	35	32	25	22	76		1,760	1,900	
Idaho	600	500	580	480	107	101	56,260	62,060	48,480
Maryland	50	50	34	35	72		2,415	2,448	
Minnesota	95	110	79	85	66	70	9,240	5,214	5,950
Montana	990	700	780	550	60	46	44,720	46,800	25,300
North Dakota	740	470	640	410	67	59	67,200	42,880	24,190
Oregon	45	35	32	26	67		1,924	2,144	
Pennsylvania	55	60	38	46	75		2,600	2,850	
Utah	29	28	19	16	82		1,344	1,558	
Virginia	33	30	12	10	67	73	1,200	804	730
Washington	110	110	93	96	77	63	5,040	7,161	6,048
Wyoming	95	81	82	62	96	100	8,170	7,872	6,200
Other*						74.9	4,609		10,857
United States	3,052	2,376	2,558	1,946	77.9	72.1	218,187	199,282	140,220

* For 2015, Other States include: Kansas, Maine, Michigan, New York, North Carolina, South Dakota and Wisconsin and for 2017, Other States yield and production include: Delaware, Maryland, Oregon, Pennsylvania, and Utah.

Source: USDA/NASS/Agriculture Statistics Board, August 10, 2017 Crop Production Report.

Barley Harvested – Selected States

[These 5 States harvested 85% of the 2016 barley acreage]

State	Week ending			2012-2016 Average
	August 6, 2016	July 30, 2017	August 6, 2017	
	(percent)	(percent)	(percent)	(percent)
Idaho	31	2	19	23
Minnesota	39	9	20	40
Montana	25	6	30	21
North Dakota	31	9	25	24
Washington	25	3	12	25
5 States	29	6	25	22

Barley Condition – Selected States: Week Ending August 6, 2017

[These 5 States planted 83% of the 2016 barley acreage]

State	Very poor	Poor	Fair	Good	Excellent
	(percent)	(percent)	(percent)	(percent)	(percent)
Idaho	-	5	20	54	21
Minnesota	-	1	12	62	25
Montana	8	16	48	26	2
North Dakota	15	15	32	34	4
Washington	2	12	46	40	-
5 States	8	12	35	37	8
Previous week	6	11	34	43	6
Previous year	1	4	23	57	15

- Represents zero.