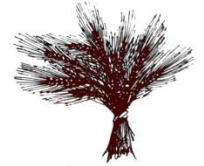




American Malting Barley Association, Inc.

GLEANINGS



July 12, 2017

BARLEY PRODUCTION REPORT

Production is forecast at 143 million bushels, down 28 percent from 2016. Based on conditions as of July 1, the average yield for the United States is forecast at 73.5 bushels per acre, down 4.4 bushels from last year. Area harvested for grain or seed, at 1.95 million acres, is unchanged from the Acreage report released on June 30, 2017, but down 24 percent from 2016. When compared with last year, the largest yield decreases are expected in North Dakota and Washington due to dry conditions. A record high yield is forecast in Colorado.

Ninety-nine percent of the Nation's barley crop was sown by June 4, slightly behind last year but 3 percentage points ahead of the 5-year average. By June 18, ninety-seven percent of the barley crop had emerged, slightly behind last year but slightly ahead of the 5-year average. Fifty-one percent of the barley crop was headed by July 2, nineteen percentage points behind last year and 6 percentage points behind the 5-year average. Nationwide, 52 percent of the barley was reported in good to excellent condition on July 2, twenty-three percentage points lower than at the same time last year.

2017 BARLEY PRODUCTION

STATE	Seeded		Harvested		Yield		Production		
	2016	2017	2016	2017	2016	2017	2015	2016	2017
	------(000s acres)-----				(bu/acre)		------(000s bushels)-----		
Arizona	16	20	15	19	128.0	125.0	1,920	1,920	2,375
California	80	90	55	35	75.0	66.0	1,595	4,125	2,310
Colorado	79	60	74	54	129.0	135.0	8,190	9,546	7,290
Delaware	35	32	25	22	76.0		1,760	1,900	
Idaho	600	500	580	480	107.0	102.0	56,260	62,060	48,960
Maryland	50	50	34	35	72.0		2,415	2,448	
Minnesota	95	110	79	85	66.0	67.0	9,240	5,214	5,695
Montana	990	700	780	550	60.0	56.0	44,720	46,800	30,800
North Dakota	740	470	640	410	67.0	55.0	67,200	42,880	22,550
Oregon	45	35	32	26	67.0		1,924	2,144	
Pennsylvania	55	60	38	46	75.0		2,600	2,850	
Utah	29	28	19	16	82.0		1,344	1,558	
Virginia	33	30	12	10	67.0	71.0	1,200	804	710
Washington	110	110	93	96	77.0	65.0	5,040	7,161	6,240
Wyoming	95	81	82	62	96.0	93.0	8,170	7,872	5,766
Other*						70.8	4,609		10,271
United States	3,052	2,376	2,558	1,946	77.9	73.5	218,187	199,282	142,967

* For 2015, Other States include: Kansas, Maine, Michigan, New York, North Carolina, South Dakota and Wisconsin and for 2017, Other States include: Delaware, Maryland, Oregon, Pennsylvania, and Utah.

Source: USDA/NASS/Agriculture Statistics Board, July 12, 2017 Crop Production Report.